FAFSA Workshop Checklist

For the 2016-2017 school year, you will need financial information from the 2015 calendar year. If you and your parent(s) have not yet filed taxes, bring your 2014 tax information to estimate.

**If you can answer “YES” to any of the following you do NOT have to bring Parent Information:**

**I was born before January 1, 1993**

**I am married**

**I am serving in active duty or I am a veteran of the U.S. Armed Forces**

**I have children**

**I am an emancipated minor or I have a legal guardian who is not my parent**

**I have been declared a homeless or unaccompanied youth**

**After I turned 13 years old I was orphaned, in foster care, or a ward of the court**

You will need to bring the following documents with you to the FAFSA workshop:

**Student Information**

 Your FSA ID (get one at fsaid.ed.gov)

 Your Social Security card

 Your driver’s license (if you have one)

 Your alien registration or permanent resident card (if you are not a U.S. Citizen)

 Your 2015 W-2\* forms and other records of money earned

 Your (and your spouse’s, if you are married) 2015 Federal Income Tax Return\*\* (Federal 1040, 1040A or 1040EZ) OR a Foreign Tax Return, Tax Return from Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau.

 Your current bank account balances

 Your current 2015 untaxed income records

 Your current business and investment mortgage information, business and farm records, stock, bond and other investment records

\*If you have not yet received your 2015 W2s, bring your last pay stub from 2015

\*\*If you have not yet completed your 2015 tax returns, bring your 2014 tax returns to estimate the information.

**Parent Information**

 Your parent’s FSA ID (get one at fsaid.ed.gov)

 Your parents’ 2015 Federal Income Tax Return\* (Federal 1040, 1040A or 1040EZ) OR a Foreign Tax Return, Tax Return from Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau.

 Your parents’ 2015 W-2s\*\* and other records of money earned

 Your parents’ 2015 untaxed income records

 Your parents’ current bank account balances

 Your parents’ current business and investment mortgage information, business and farm records, stock, bond and other investment records

\*If your parent has not yet completed their 2015 tax returns, bring their 2014 tax returns to estimate the information.

\*\*If your parent has not yet received their 2015 W2s, bring their last pay stub from 2015